



Salesman Workspace

MERISOFT SALESMODULE (Android version)



1. Salesmodule can be launched from its icon



2. After loading sales data for current month is loaded. Can contain various information about plans - groupsales etc.





Routeplan – optional depends from your setup



Optional – on loading routeplan will be shown – default today's customers are shown

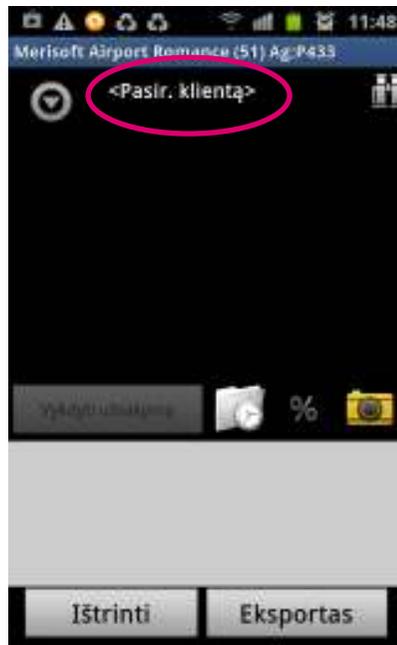
From choice you can look any other day of upcoming week and also view all Debtors

By holding on customer – Debtlist module whit unpaid bills will open .





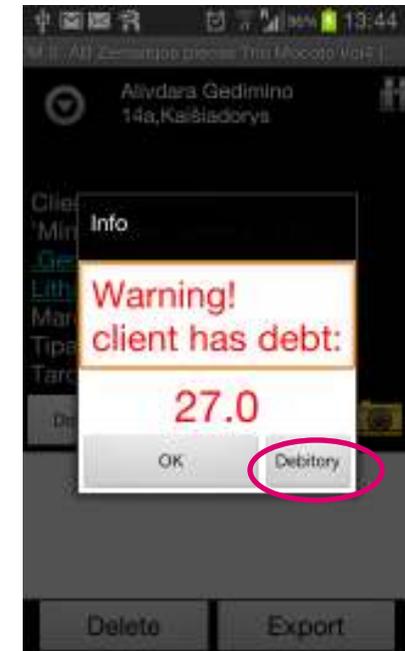
Loading customer



1. Select customer by clicking on „Select Customer“



2. Red color shows that customer has overdue debtitory

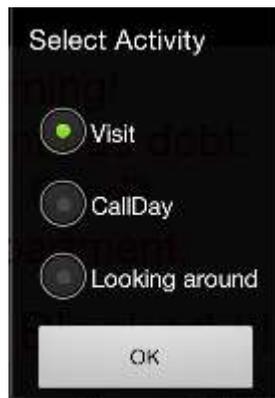


3. Next window shows amount overdue and By clicking can see invoice list

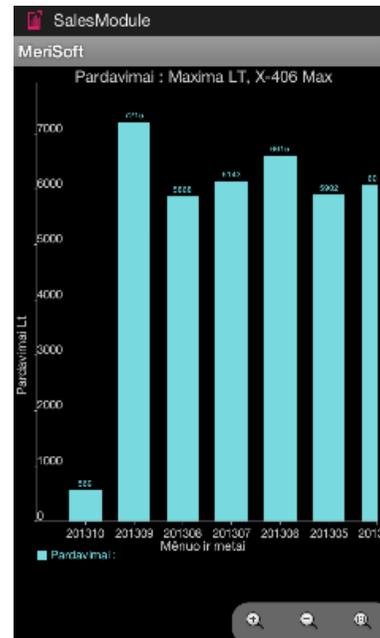




Loading customer



2. Optional – select activity – are you visiting ,calling or just looking data



2. Optional – sales Chart of customer last 8 month sales is shown



Customer can be loaded also from Search button (binokular)





Debitory info



- button for switching between payer and shop debitory.



- customer credit situation.



- for collecting cash .



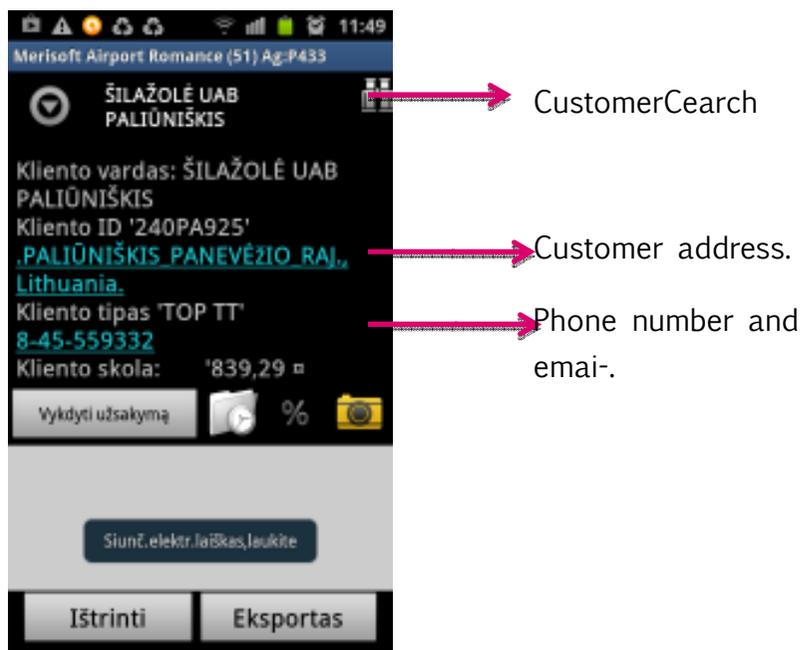
- delete your choices.

More details on Support/download Working whit debitory





Customer Information



1. By clicking on address program will launch MAPS program for getting customer location. Also phone call can be made when phone number is clicked or email can be launched if email is present.

2. „Google Maps“ -> locates customer on map by address

Use Back button to return to SalesModule.





Making photo in shop



1. Use camera button fro launching camera
2. Before camera opens user can enter Comment to photo .
3. After making foto – it is sent automatically to server





Placing Order



1. Use Make Order Button.



2. Select product by clicking on wanted line (look in Merisoft Colors Guide for palettes used on buttons and productlist)



3. From NumPad click on desired quantity and to confirm click on free area on screen





- product info .



- clear selected order line (delete).



- add discount to order



- select FULL productgroup of selected product .



- change assortment.



- open productgroups



- sell cases (packages)



- review current order





- barcode reader.

1.



- productgroups.



- additional features.

2. Select product group and click OK



- order review



- Select date of delivery



-Enter Free text comment to order

- weather forecast

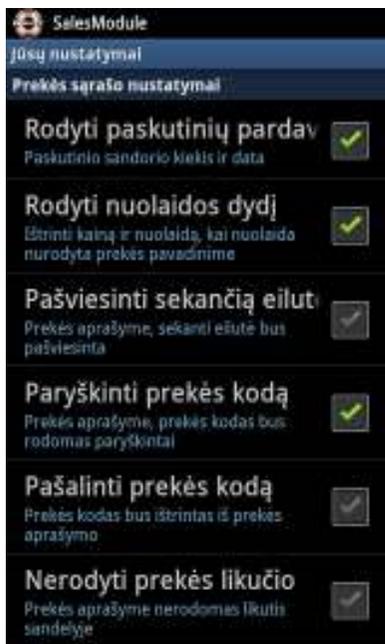
- HELP

- Calculator





Personal settings

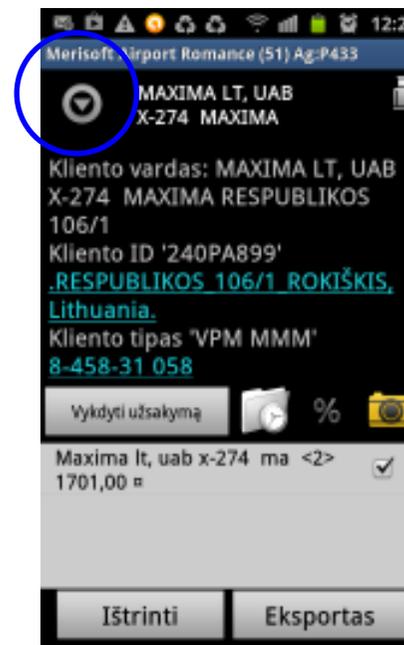
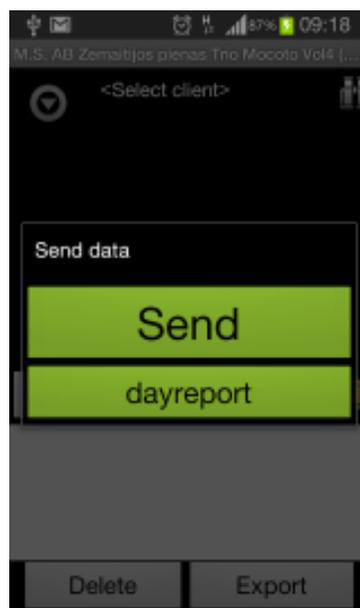
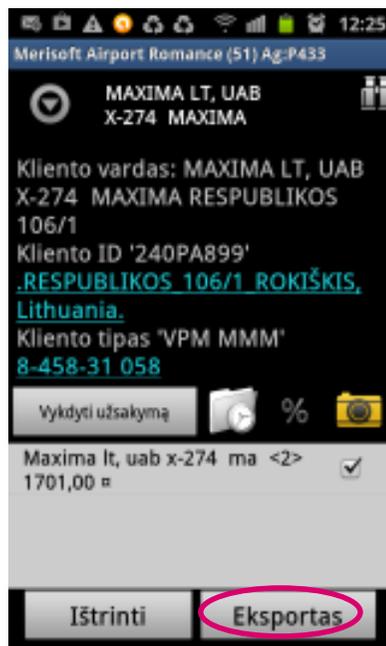


When you are on ProductList and by using MENU button you can adjust program according to your needs . More details on Support/download Preferences doc





Pagrindinis valdymo langas

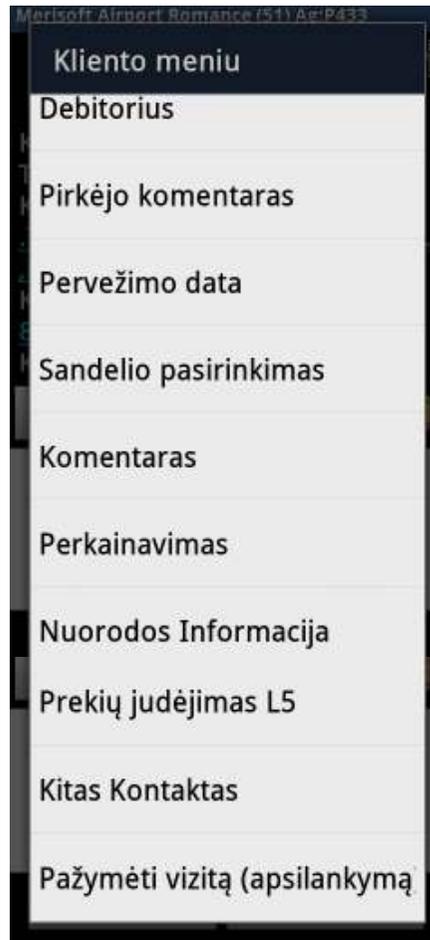


1. For submitting order use „Export button “



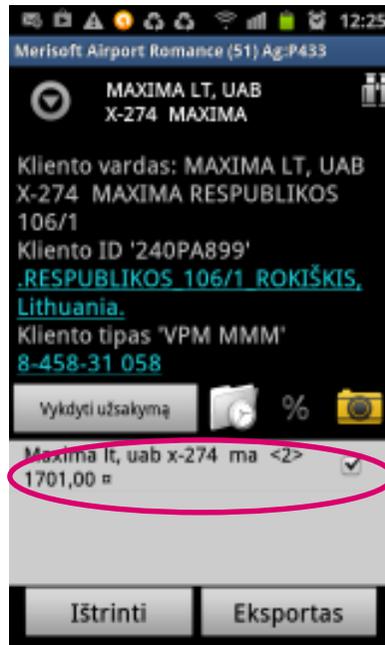
- customer menu.



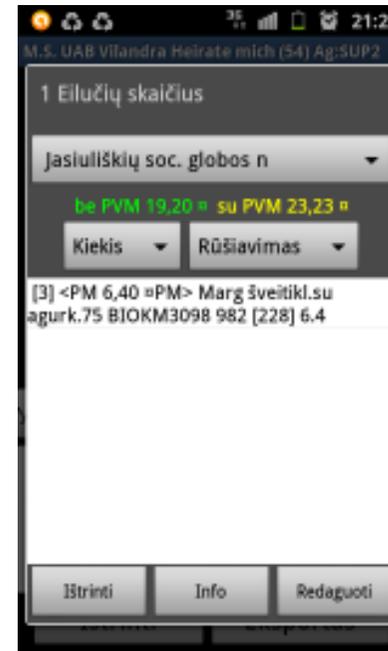


- Look at Unpaid invoices.
- customer Notes .
- select desired shippingdate.
- select desired warehouse.
- add comment to current order.
- Return mode selector.
- Reference Info- for entering reference number.
- look at last 5 invoices.
- create route for customer.
- mark visit (in case order was not made during visit).





1. For sending or review mark selected order.

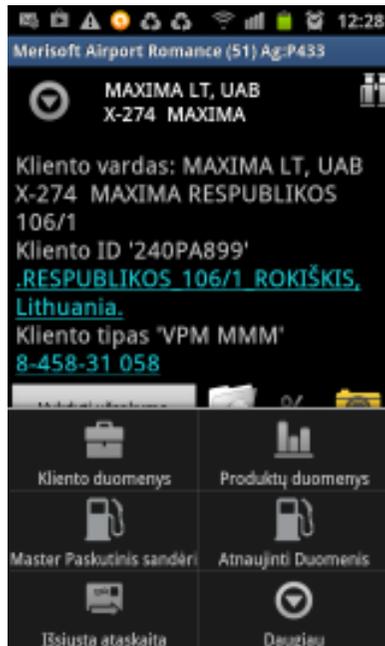


2. By holding on ordeline – review window is opened





BY using standard MENU* button – list of choices is open



- routeplan.



- look at products.



- renew masterdata.



- renew stock and credit.



- look at report of sent messages.



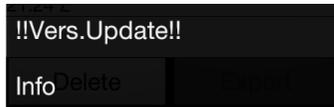
- personal program settings



- history of activities



- more choices.



- manual program update
- Info – contact us –maintance

More info on homepage support/downloads MainMenu.doc





- *standard device telefono MENU button.



- *standard device BACK button.

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